

AM/STOX-GN/61

16th May, 2019

BSE Limited	The National Stock Exchange of India
Phiroze Jeejeebhoy Towers,	Ltd
25 th Floor	Exchange Plaza
Dalal Street,	Bandra-Kurla Complex
MUMBAI 400 001	Bandra East
(Stock Code –500440).	Mumbai- 400051
BanqueInternationale A Luxembourg	
SocieteAnonyme	
69, Route Esch	
L-2953	
Luxembourg	
Fax No. 00352 4590 2010	
Tel. 00 352 4590-1	

Dear Sir,

Sub : Compliance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our Letter dated 16th May, 2019 in connection with Audited Financial Results (Standalone and Consolidated)for the fourth quarter and year ended 31st March, 2019, we are enclosing herewith a certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by IDBI Trusteeship Services Limited, Debenture Trustee for the Non-Convertible Debentures listed on WDM segment.

Yours faithfully,

For Hindalco Industries Ltd

Anil Malik President & Company Secretary

Encl : as above

Hindalco Industries Limited

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai 400030, India. T: +91 22 66626666 / 62610555 | F: +912262610400 / 62610500 | W: www.hindalco.com Registered Office: Ahura Centre, B-Wing, 1st Floor, Mahakali Caves Road, Andheri (East), Mumbai 400093, India. Corporate ID No.: L27020MH1958PLC011238 **IDBI Trusteeship Services Ltd**

CIN: U65991MH2001GOI131154



1493 - 2/ITSL/OPR/2019 May 16, 2019

To,

Hindalco Industries Ltd. Century Bhawan, 3rd floor, Dr. Annie Besant Road, Worli, Mumbai 400 030

Kind attn.: Mr. Shrikant Turalkar

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Hindalco Industries Ltd., for the year ended 31st March, 2019.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by Hindalco Industries Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

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Authorized Signatory

Encl. As above

Regd. Office : Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001. Tel. : 022-4080 7000 • Fax : 022-6631 1776 • Email : itsl@idbitrustee.com • response@idbitrustee.com Website : www.idbitrustee.com